



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Thursday, December 8th 2022

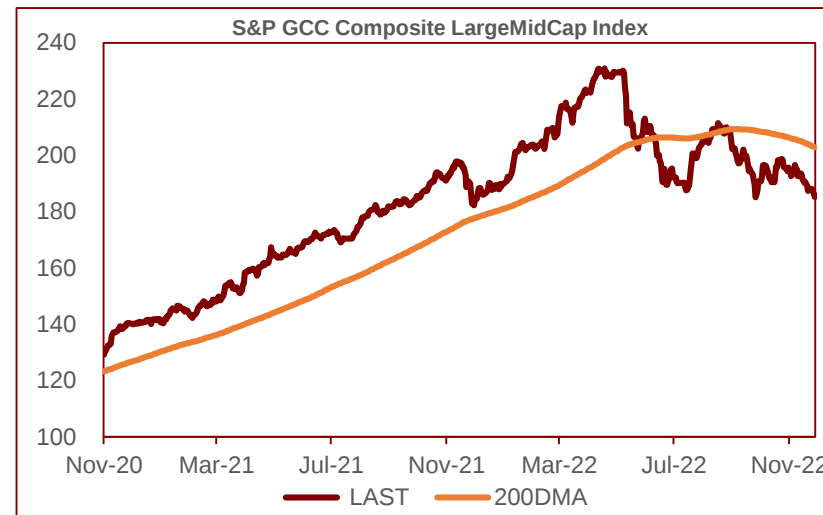




Market Watch

Thursday, December 8, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	10,246.61	0.60	-5.32	-5.97	-10.16	-9.18	9,601 SAR	1.64	15.15
Qatar (QE Index)	11,489.16	0.23	-4.40	-3.66	-9.50	-1.18	581 QAR	1.32	13.21
Dubai (DFMGI)	3,325.00	-0.73	-0.29	-0.29	-0.74	3.71	444 AED	1.23	13.05
Abu Dhabi (ADI)	10,251.53	-0.61	-2.64	-2.64	5.36	21.03	1,435 AED	2.01	19.42
Bahrain (BAX)	1,855.43	-0.06	-0.49	-0.51	-1.41	3.24	19 BHD	1.75	15.23
MUSCAT SE INDEX	4,784.15	1.28	3.69	3.69	5.65	15.85	5 OMR	0.96	13.25
SP GCC Comp LMC	178.23	0.46	-4.85	-5.21	-6.54	-6.07			
SP UAE PRICE INDEX	139.07	-1.32	-3.96	-3.90	0.25	-5.69			
Developed Markets									
MSCI World Index	2,662.86	0.60	-2.58	-1.86	12.26	-17.37			
U.S. (S&P 500)	3,934.38	0.75	-2.77	-2.86	10.54	-16.84			
U.K. (FTSE 100)	7,476.63	-0.23	-1.14	-1.33	8.39	1.19			
Japan (Topix)	1,961.56	-0.35	-2.26	-2.22	5.75	-2.55			
Emerging Markets									
MSCI EM Index	978.28	1.09	-0.93	-0.32	10.67	-21.33			
China (SSE Composite)	3,206.95	-0.07	1.01	1.46	5.72	-12.16			
India (Sensex)	62,181.67	0.26	-1.13	-0.84	8.96	7.41			
Kuwait									
Kuwait All Share Index	7,449.88	0.26	-1.54	-1.78	4.84	5.77	48.19 KWD	2.18	30.53
Kuwait Premier Index	8,320.41	0.43	-1.67	-2.02	4.66	8.92	38.08 KWD	2.31	25.74
Kuwait Main Index	5,637.41	-0.42	-1.03	-0.77	5.60	-4.23	10.12 KWD	1.65	48.65
NIC 50	9,331.15	0.39	-1.68	-2.03	4.65	9.49	28.60 KWD	2.29	24.74
Kuwait Sector									
Banking	1,826.96	0.43	-1.65	-2.03	4.80	12.58	30.77 KWD	1.32	26.74
Telecom	1,205.69	0.00	-1.30	-0.70	3.64	10.68	3.70 KWD	2.09	12.45
Industrials	1,113.63	0.35	-1.34	-1.99	9.55	-2.44	3.93 KWD	0.81	19.06
Financial services	1,311.62	-0.24	-1.95	-1.59	4.62	-7.85	3.70 KWD	0.71	16.29
Real estate	1,257.75	0.22	-1.34	-1.86	4.63	-5.18	2.71 KWD	0.59	21.88
Basic materials	870.35	-0.65	-1.92	-1.29	-3.44	-15.07	0.77 KWD	1.28	8.43
Health care	454.28	0.00	0.00	0.00	-1.19	-43.00	0.23 KWD	2.64	11.08
Consumer services	511.91	-0.80	5.66	4.76	9.54	-29.98	0.75 KWD	0.94	11.95
Insurance	1,547.28	0.03	-1.03	0.22	3.07	0.91	0.64 KWD	0.82	9.27
Consumer Disc	1,457.13	-1.20	-0.86	-1.48	5.19	9.02	0.16 KWD	1.04	0.00
Energy	1,141.93	0.80	2.88	4.62	6.97	-20.04	0.24 KWD	0.81	4.78
Technology	771.15	6.21	0.95	0.00	30.87	12.77	0.01 KWD	0.94	0.00
Utilities	500.00	-1.04	-3.55	-3.55	-2.56	-16.67	0.21 KWD	1.76	15.63



What Move the GCC markets

Oil Prices

Oil prices steadied in early Asian trade on Thursday after sinking to their lowest level this year as U.S. production and gasoline inventories ticked up at the same time concerns grew that economic slowdowns would weaken fuel demand. Brent crude futures were up 62 cents or 0.8% at \$77.79 per barrel

Kuwait Market

The market closed up today by + 0.26% at 7,449.88 value traded 35.3 million KD, Premier market value traded reached 23.3 million KD and up by +0.43% at 8,320.41

KSA Market

The market closed up today by + 0.60% at 10,246.61.

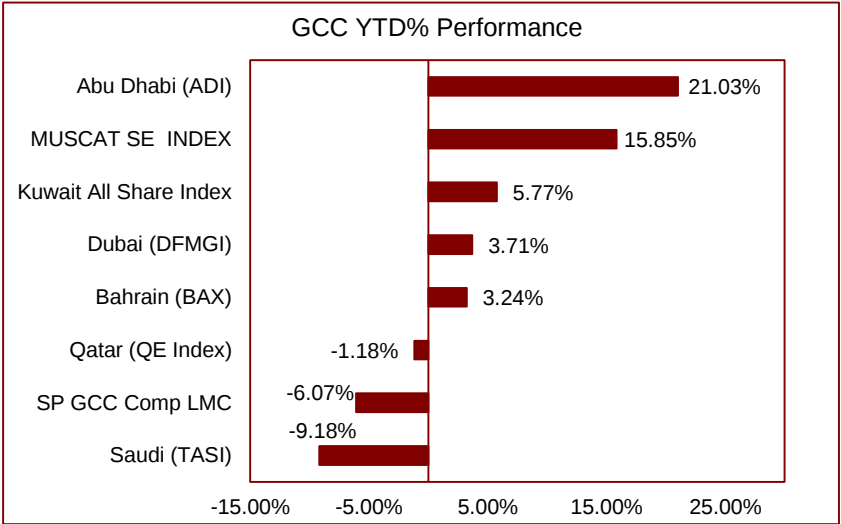


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.094	1.30	-2.41	-2.50	12.09	15.22	8.26 KWD	2.10	27.00
KFH	0.850	0.71	-1.28	-1.85	1.07	12.38	11.41 KWD	3.51	32.00
Zain	0.582	0.17	-0.85	-0.85	-0.51	-2.18	2.52 KWD	2.09	12.45
BOUBYAN BANK	0.821	0.12	-1.68	-2.73	7.32	15.25	3.07 KWD	3.25	34.00
Agility	0.760	0.26	-2.19	-3.43	13.77	-3.49	2.03 KWD	1.41	49.67
Saudi Arabia									
ARAMCO	31.40	-1.10	-5.14	-6.27	-12.41	-3.52	6,907.45 SAR	4.97	12.13
SABIC	81.50	1.88	-2.98	-1.81	-8.22	-29.74	244.48 SAR	1.34	35.00
STC	36.55	1.53	-2.53	-4.94	-7.12	-18.71	182.74 SAR	2.49	14.95
AL-RAJHI BANK	75.00	1.35	-6.37	-6.83	-7.75	-15.37	299.98 SAR	3.48	19.46
NCB	46.90	1.30	-7.68	-8.75	-25.67	-27.17	210.00 SAR	1.28	11.17
United Arab Emirates									
ETISALAT.AD	23.80	-3.09	-7.75	-7.75	1.88	-24.92	205.59 AED	4.32	22.07
FAB.AD	16.68	-1.07	-5.23	-5.23	-6.61	-10.43	182.72 AED	1.62	13.25
EMIRATES NBD	12.90	-1.15	-2.64	-2.64	0.39	-4.80	82.43 AED	0.93	7.70
DB ISLAMIC BK	5.61	-2.77	-1.23	-1.23	-6.19	4.28	40.55 AED	1.00	8.19
EMAAR PROPERT	6.09	-2.56	0.16	0.16	5.18	24.54	50.14 AED	0.77	7.01
Qatar									
QNB	17.97	1.53	-7.94	-8.32	-9.70	-11.00	165.86 QAR	1.58	12.87
INDUSTRIES QAT	14.42	-0.76	-6.55	-3.16	-14.67	-6.91	87.24 QAR	2.15	9.19
QA ISLAMIC BK	23.10	-0.04	-4.55	-4.86	-6.48	26.02	54.54 QAR	2.07	14.82
MASRAF AL RAYA	3.43	-1.15	-4.06	-3.19	-16.87	-26.19	31.83 QAR	1.32	21.43
MESAIEED PETRO	2.22	-0.40	-3.02	-4.81	-5.62	6.12	27.87 QAR	1.62	14.71
OMAN									
BANK MUSCAT	0.295	-0.34	5.36	5.36	2.79	28.00	2.21 OMR	1.02	8.33
OMANTEL	0.908	2.25	4.13	4.13	3.18	20.74	0.68 OMR	1.15	7.69
BANK DHOFAR	0.166	2.47	7.10	7.10	16.90	31.75	0.50 QAR	0.70	14.93
NAT BANK OF OMAN	0.295	0.00	2.43	2.43	9.26	49.75	0.48 QAR	0.83	12.71
OMINVEST	0.400	2.04	2.04	2.04	20.48	30.72	0.27 QAR	0.80	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
30-Nov 22	24.59%	17.27%	0.06%	1.21%	0.36%	4.55%	17.72%	11.86%	5.90%	5.19%
7-Dec 22	24.59%	17.38%	0.06%	1.23%	0.37%	4.57%	17.75%	11.92%	5.95%	4.99%

End of Report
The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is up today by + 0.26 %The leading sector best performance indices today are Technology 6.21 % Energy 0.8 % Banking 0.43 % respectively

KSA
Saudi Armco has a negative performance today by -1.1 %, SABIC has a positive performance today by + 1.875 %, STC has a positive performance today by + 1.53 %, Al Rajhi Bank has a positive performance today by + 1.35 %

U.A.E
ETISALAT .AD has a negative performance today by -3.09 %, FAB.AD has a negative performance today by -1.07 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw